

To

The Board of Directors

Suraksha Diagnostic Limited

Plot No. DG-12/1, Action Area 1D,
Premises No. 02-0327, New Town,
Rajarhat, Kolkata - 700156

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025

Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)

801 – 804, Wing A,
Building No 3, Inspire BKC,
G Block, Bandra Kurla Complex
Bandra East, Mumbai 400 051
Maharashtra, India

SBI Capital Markets Limited

1501, 15th Floor, A & B Wing,
Parinee Crescenzo Building, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

(ICICI Securities Limited, Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited) and SBI Capital Markets Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Suraksha Diagnostic Limited (the “Company”) and such offering, comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer”).

Dear Sirs,

I, Shwetendu Sharad Dhanuka, am an independent Chartered Engineer (Membership Number – M-1569486). I confirm that I hold a valid certificate of registration from the Institution of Engineers as set out in **Annexure A** and am eligible to issue this certificate. I confirm that I am in no way connected with the Company or the BRLMs nor are related in any manner to the promoters, directors, persons in control of the Company or the management of the Company or the BRLMs.

This certificate is being prepared at the request of the Company, whose registered office is located at Plot No. DG-12/1, Action Area 1D, Premises No. 02-0327, New Town, Rajarhat, Kolkata - 700156, in relation to the Issue. I have been engaged by the Company to examine and report on the registered and corporate office, flagship central reference laboratory, satellite laboratories, customer touchpoints, diagnostic centers, sample collection centers, polyclinic chambers and other properties of the Company, as numerated in **Annexure B** hereto (collectively, the “**Properties**” and each, a “**Property**”), which are owned or leased by the Company or its Franchisees, and certain other matter, as enumerated in **Annexure B**.

In issuing this certificate, I have visited the Properties of the Company examined the title deeds/ lease agreements, as applicable, plans, measurements, approvals, in connection with the Properties, as I deemed necessary for providing the details as contained herein.

I further confirm that, based on the steps undertaken by me, including my discussions with Company representative and my review of certain records, documents and information provided to me by the Company and

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Kolkata-700040 (W. B.) India

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Shwetendu Sharad Dhanuka
B.E.(Mech.) (M +91-9836526408)
(Chartered Engineer-India)
C. Eng. No.: M-1569486
The Institution of Engineers (India)

SHWETENDU SHARAD DHANUKA

B.E. (Mechanical), M.I.E. (I), C.Eng. (I)

except as disclosed in Annexure B, I advise you that no facts came to my attention that caused me to believe that the details set forth in Annexure B, as of the date hereof, contains any untrue statement of a material fact or omits to state a material fact necessary to make the statements therein, in the light of the circumstances in which they were made, not misleading to the best of my knowledge and belief.



I hereby consent to be named as an “expert” under Section 2(38) read with Section 26(5) of the Companies Act, and the contents of and references to this certificate being used in any documents, presentations, releases or other material prepared by or on behalf of or in relation to the Company, as may be considered necessary, including any offering documents, memoranda or other documents, by whatever name called, prepared in connection with the Issue, including being made available for inspection in connection with the Issue (the “Offer Documents”). Further, I confirm that I have not been, engaged or interested in the formation or promotion of the Company.

The following details with respect to me may be disclosed in the Offer Documents:

Name of the Contact Person	Shwetendu Sharad Dhanuka
Name of the Firm	Individual
Address	187, NSC Bose Road, Flat – 605, Indralok, Kolkata – 700040 (W.B.)
Telephone Number	9836526408
Fax Number	Not Applicable
E-mail	ssdhanuka@outlook.com
Website	Not Applicable
Membership No.	M-1569486

I confirm that the Book Running Lead Managers and the legal counsels may rely on the contents of this certificate in connection with the Issue. I shall notify the BRLMs of any changes to the aforementioned information, upon receipt of written notification from the Company for such changes at any time prior to the Equity Shares in Offer are listed and commence trading on the Stock Exchanges. In absence of any such communication from me, the BRLMs and the legal advisors to each of the Company and the BRLMs can assume that there is no change to the above information.

This certificate along with the annexures therein is for information of, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs. I hereby consent to the submission of this certificate (including the annexures) as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Shwetendu Sharad Dhanuka
B.E.(Mech.) (M. +91-9836526408)
(Chartered Engineer-India)
C. Eng. No.: M-1569486
The Institution of Engineers (India)

Authorized signatory

Name: Shwetendu Sharad Dhanuka

Date: 25-November-2024

CC:

IndusLaw

#1502B, 15th Floor,
Tower – 1C, “One World Centre”,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

J. Sagar Associates

One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Encl.: As above

Office:

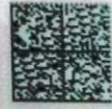
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ANNEXURE - A

001933



The Institution of Engineers (India)

By virtue of Qualification, Professional
training and Corporate Membership
of this Institution

SHWETENDU SHARAD DHANUKA

OF

MECHANICAL ENGINEERING DIVISION

is hereby authorised to use the style and title of

Chartered Engineer [India]



M-1569486

Dated 25-01-2017

Bhattacharya
Secretary and Director General

SA
Shwetendu Sharad Dhanuka
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ANNEXURE B**I. Set out below are the details of the operational network of the Company as of June 30, 2024**

Sr. No.	Particulars	Number
1.	Flagship central reference laboratory	1
2.	Satellite Laboratories	8
3.	Customer Touchpoints	215*

*including 49 diagnostic centres (including 8 Satellite Laboratories) and 166 sample collection centres (primarily franchised)

II. Details of polyclinic chambers

As of June 30, 2024, 44 of the diagnostic centres of the Company housed 126 polyclinic chambers.

III. Testing Operations

The testing operations of the Company are supported by 500+ medical equipment offering a test menu of 2,300+ tests with a capacity to handle over 30,000 pathology samples and over 5,000 scans a day, which includes radiology equipment consisting of 24 CT machines and 13 MRI machines, as of June 30, 2024.

The Company's diagnostic test menu included (a) 788 routine pathology tests ranging from basic biochemistry and hematology to 664 specialized pathology tests such as advanced biochemistry, histopathology, and molecular pathology, and (b) 766 basic/intermediate radiology tests ranging from basic x-rays, ultrasonography ("USG"), and computerized tomography ("CT") scans to 119 advanced radiology tests such as magnetic resonance imaging ("MRI") scans and specialized CT scans, as of June 30, 2024.

IV. Geographical Spread of the operations of the Company

The Company offers integrated diagnostic services to customers through a network of diagnostic centres and laboratories across 12 cities and towns in the states of West Bengal, Bihar, Assam and Meghalaya.

The chart below sets forth number of centers of the Company by states for Fiscals 2024, 2023 and 2022:

State	As of June 30, 2024			
	June 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
West Bengal	46	45	40	39
Bihar	1	1	1	1
Assam	1	1	1	1
Meghalaya	1	1	1	-
Total	49	48	43	41


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Set forth below are the details of the operational network of the Company as of June 30, 2024

Customer touchpoints

Operational Facilities	As of June 30, 2024			
	June 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Diagnostic centres				
- Hub centres (Big, MRI Machine)	13	13	12	12
- Spoke centres (Small,)	23	23	19	18
- Spoke Centres (Medium, CT Machine)	11	10	10	10
- PPP Centre	2	2	2	1
Total	49	48	43	41
Sample collection centres				
Self-operated	5	4	8	2
Franchised	161	142	123	111
Total	166	146	131	113
Total customer touchpoints	215	194	174	154

Laboratories

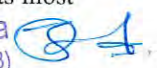
Operational Facilities	As of June 30, 2024			
	June 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Central reference laboratory	1	1	1	1
Satellite laboratories	8	8	7	6
Total	9	9	8	7

Diagnostic Centre Network

As of June 30, 2024, the Company had a total of 49 diagnostic centres of which, it had 13 hub centres, and 11 medium and 23 small ‘spoke’ diagnostic centres and 2 PPP centre. The diagnostic centres are designed in accordance with certain specifications, which include requirements in relation to design of work area, physical infrastructure and placement of technical equipment, with an aim to provide the customers with uniformity of experience for every visit. As of June 30, 2024, 44 of the Company’s diagnostic centres also housed 126 polyclinic chambers hosting 750+ specialized doctors for patient convenience.

Hub Centres

The hub centres of the Company are located at locations including various parts of Kolkata and northern parts of West Bengal, and Guwahati in Assam. The PPP model referred above is between the NRS Medical College and Hospital and the Promoter Group entity and Group Company, Suraksha Diagnostic and Eye Centre Private Limited, at NRS Medical Hospital located in Phoolbagan, West Bengal and managed by the Company. Recently, in February, 2024, the Company established its largest hub centre in New Town, Kolkata, which houses its most advanced equipment.

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These centres are equipped to collect all pathology samples required for tests and conduct basic and advanced radiology tests such as MRI scans and multi slice CT scans offered by the Company. The hub diagnostic centres house advanced radiology equipment for x-rays, ultrasounds and color doppler, digital mammography, bone density scans, and MRI, and multi slice CT scans. The hub centres also serve a collection point for samples coming from the institutional clients. The hub centres typically range from 5,000 to 8,000 square feet in area.

Spoke Centres

The medium and small diagnostic centres are located at various locations including South Kolkata, Hooghly, Barasat, Khardah and Burdwan in West Bengal, Boring Road in Bihar and Shillong in Meghalaya. The centre at Shillong, Meghalaya is operated through, Salvia LLP, under a public-private partnership model. The spoke centres are equipped to conduct all pathology sample collection and certain basic and intermediate radiology tests offered by the Company. The medium and small 'spoke' centres house measure around 2,500 to 5,000 square feet and 1,500 to 3,500 square feet respectively.

Polyclinic Chambers

A majority of the diagnostic centres house typically between 2 to 6 polyclinic chambers hosting doctors providing out-patient consultation. The table below set forth details of the polyclinic chambers as of specified dates:

Particulars	June 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Polyclinic chambers	126	120	108	101

Sample Collection Centres

The sample collection centres are usually located in hospitals, nursing homes, pathology labs, clinics, among other places. These centres have basic equipment in the form of a refrigerator and a centrifuge, and employ minimal staff, such as a receptionist, laboratory technician, attendants, and delivery staff. As of June 30, 2024, 5 of the sample collection centres were owned and operated by the Company and 161 sample collection centres operated on a franchisee basis.

Laboratory Network

As of June 30, 2024, the laboratory network of the Company consists of one flagship central reference laboratory and 8 satellite laboratories, which are co-located with certain hub centres for ease of operation. 3 of the laboratories are accredited by NABL and 2 of the advanced hub diagnostic centres hold NABH accreditations.

Central Reference Laboratory

The flagship central reference laboratory is spread over an area of 40,000 square feet was established in 2018 and is co-located with the registered office and corporate office at New Town, Kolkata. The central reference laboratory has several analytical departments including (i) clinical biochemistry; (ii) haematology and clinical pathology; (iii) histopathology, cytopathology and immune histochemistry (iv) microbiology and serology; (v) molecular pathology; and (vi) cytogenetics. It receives routine and specialized testing requests and related samples for testing from the hub centres, diagnostic centres and satellite laboratories, and is equipped to collect all pathology samples required for the tests offered by the Company.

Satellite Laboratory Network

5 of the satellite laboratories are located in West Bengal. The Company also has one satellite laboratory each in Bihar, Assam and Meghalaya. The satellite laboratories carry out routine and certain specialised tests in the areas of clinical biochemistry, basic serology, cytopathology, clinical pathology and haematology. Some of the laboratories also provide anatomic pathology and basic microbiology testing services. Certain of the satellite laboratories hold NABL accreditations.



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